

**IMPORTANT:** The Stock Exchange of Hong Kong Limited, the Securities and Futures Commission and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirm, having made all reasonable enquiries, that to the best of its knowledge opinions expressed in this Announcement have been arrived at after due and careful consideration.

**If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.**

## **W.I.S.E. – SSE 50 China Tracker®\***

(\*This is a synthetic ETF)

**標智上證 50 中國指數基金®\***

(\*此基金為一隻合成交易所買賣基金)

### **a sub-fund of the World Index Shares ETFs**

(a Hong Kong unit trust authorized under section 104 of the Securities and Futures Ordinance<sup>1</sup> (Cap. 571 of the laws of the Hong Kong SAR))

**(Stock Code: 03024)**

## **Announcement – Update of Offering Document**

The Manager of W.I.S.E. – SSE 50 China Tracker®>(\*This is a synthetic ETF) (the “Fund”) hereby announces that the offering document of the Fund has been updated as a result of (i) the waiver of Hong Kong stamp duty for any sale or purchase of exchange traded fund (“ETF”) units and for any transfer of ETF units traded on the Stock Exchange of Hong Kong Limited (the “SEHK”), effective from 13 February 2015; and (ii) the changes relating to index methodology in respect of SSE 50 Index (the “Underlying Index”) of the Fund which will be implemented in the next index regular review (i.e. June 2015).

### **I. Stamp Duty Waiver**

Pursuant to the Stamp Duty (Amendment) Ordinance 2015, stamp duty for any sale or purchase of ETF units and for any transfer of ETF units is waived with effect from 13 February 2015 (the “Stamp Duty Waiver”).

---

<sup>1</sup> SFC authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Since approval has been given by the Financial Services and the Treasury Bureau for remission or refund in full of stamp duty payable or paid in respect of any contract notes or instruments of transfer relating to transactions in Units of the Fund, no stamp duty was in effect payable for any sale or purchase of ETF units and for any transfer of ETF units of the Fund prior to 13 February 2015. As such, the Stamp Duty Waiver does not affect the Fund in practice.

## II. Changes relating to Index Methodology

China Securities Index Co., Ltd. has issued an announcement regarding certain adjustments to the free float methodology. Details of the changes are as follows:

- (i) the 10% threshold will be increased to 15%; and
- (ii) if the negotiable market cap ratio is lower than 15%, the inclusion factor would be taken as the nearest higher percentage point.

The following table shows the category-weighted chart after the changes relating to index methodology:

Negotiable Market Cap Ratio (%)	≤ 15	(15,20]	(20,30]	(30,40]	(40,50]	(50,60]	(60,70]	(70,80]	> 80
Inclusion Factor (%)	Nearest higher percentage point	20	30	40	50	60	70	80	100

The changes will be implemented in the next index regular review (i.e. June 2015).

Investors may refer to the website of China Securities Index Co., Ltd. ([www.csindex.com.cn](http://www.csindex.com.cn)) for further information of the changes.

An addendum (the “Addendum”) to the Prospectus of the Fund and an updated product key facts statements (“KFS”) have been issued to reflect the aforesaid changes and other information updates. The Addendum and the KFS are now available on the Manager’s website<sup>2</sup> at [www.boci-pru.com.hk/englisht/etf/intro.aspx](http://www.boci-pru.com.hk/englisht/etf/intro.aspx) (for the English version) and [www.boci-pru.com.hk/chinese/etf/intro.aspx](http://www.boci-pru.com.hk/chinese/etf/intro.aspx) (for the Chinese version).

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at 27<sup>th</sup> Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the Manager’s enquiry hotline at: (852) 2280 8697.

2 March 2015

<sup>2</sup> Information contained in the Manager’s website has not been reviewed by the SFC.